

SaaS CRM - Cloud Solution for SAP Business One

SaaS CRM, as the name suggests, is a subscription pricing based solution for SAP Business One. It runs off a browser and provides access to Sales, Purchase and Service personnel to perform daily repetitive functions in SAP Business One using a low cost Indirect Access License.

Overview of Features

1. Customer Control Panel
 - Create users
 - Assign access rights to users for different menu option in SAP
 - Assign Read / Update / Delete rights to users for different master and transaction data
 - Assign rights to view all data (master and transactions) or only that is specific to the user
2. Sales
 - View / Create / Update Leads
 - View / Create / Update Sales Opportunities & Sales Activities
 - View / Create / Update Sales Quotations & Sales Orders
 - View Sales Invoices
3. Purchase
 - View / Create / Update Vendors
 - View / Create / Update Purchase Requisitions and Purchase Orders
4. Service
 - View / Create / Update Service Contracts
 - View / Create / Update Service Calls

Reports

1. Assign existing or create new Crystal Reports to run off SaaS CRM